# Required and recommended Windows 11 settings

This document explains how to configure the required and the recommended settings for the Cornerstone\* Software when used with the **Microsoft\* Windows\* 11 operating system**. These steps apply to Cornerstone\* Software version 9.2 or later.

# Required options in Windows Settings

- 1. To open the Windows Settings window:
  - a. Click the **Windows** button **H**.
  - b. Click the Settings icon 👰.
- 2. To disable Windows default printer management:
  - a. On the left, click Bluetooth & devices.
  - b. Click Printers & scanners.
  - c. Toggle off the Let Windows Manage My Default Printer option (you may need to scroll to find this option).
- 3. To set up automatic updates:
  - a. On the left, click Windows update.
  - b. Click Advanced options.
  - c. Click Active hours, and then set the time range when you typically use this device.
  - d. Select Receive updates for other Microsoft products.
  - e. Click Delivery Optimization, and then select On and Devices on my local network.
- 4. To set network location to private:
  - a. On the left, click **Network & Internet**.
  - b. For Ethernet connections, click **Ethernet**, and then select **Private**.

OR

For wireless connections, click Wi-Fi, click your wireless network name properties, and then select Private.

c. Close the Windows Settings window.

# Required options in Control Panel

1. To open the Control Panel window:

Click the **Windows** button **H**, type **Control Pane**l, and press **Enter**.

- 2. To enable file sharing:
  - a. Click Network and Sharing Center, and then on the left click Change advanced sharing settings.
  - b. In the Private and Domain sections:
    - Select the **Turn on file and printer sharing** option.
    - Clear the Turn on automatic setup of network connected devices option.

Note: Depending on system configuration, some options may not be available.

- c. Click Save changes.
- 3. To disable network card power save settings:
  - a. On the left, click Change adapter settings.
  - b. Right-click the connected network connection and select **Properties**.
  - c. Click the **Configure** button, and then click the **Power Management** tab.
  - d. Clear the Allow the computer to turn off this device to save power checkbox.
    Note: This checkbox may not be present on some systems.
  - e. Click the Advanced tab.
  - f. Under Property, select Energy Efficient Ethernet.
  - g. Click the down-arrow under Value and select Off.
  - h. Click **OK**, and then close the Network Connections window.
  - i. Click **Back** <- to redisplay the Control Panel.

#### 4. To disable power save settings:

- a. Click Power Options, and then on the left click Create a power plan.
- b. Select High Performance.
- c. In the **Plan Name** box, type *IDEXX Power*.
- d. Click Next, and then click Create.
- e. On the IDEXX Power row, click Change plan settings, and then click Change advanced power settings.
- f. In the Power Options window, expand Hard Disk, and then expand Turn off hard disk after.
- g. Click Setting and set the Setting (Minutes) to 0 (zero) OR if applicable set the On battery (minutes) option to 0 (zero).
- h. Click **OK**, click **Back** <--, and then click **Control Panel Home** to redisplay the Control Panel window.

#### 5. To disable the Windows firewall:

**Note:** IDEXX recommends a hardware firewall and Trend Micro\* Worry–Free\* Business Security Services, which includes a software firewall. IDEXX does not support and will not configure other firewalls.

- a. Click Windows Defender Firewall.
- b. On the left, click Turn Windows Defender Firewall on or off.
- c. Under both Domain network settings and Private network settings, select **Turn Off Windows Firewall (not recommended)**.
- d. Click OK, and then close the Windows Firewall window (which also closes the Control Panel).

# Required options in the Windows registry

**Note:** The following changes to the Windows registry are required for computers used as dedicated or peer-to-peer servers. Workstations or terminal services servers that do **not** run the Cornerstone database and services do not require this change.

**IMPORTANT:** Changes to the Windows registry may cause unintended consequences that could result in the need to reload the operating system. Contact Cornerstone Support if you need help backing up or modifying the Windows registry as described below.

- 1. To open the Windows registry:
  - a. Click the Windows button H.
  - b. Type Regedit and press Enter.
  - c. If a User Account Control prompt appears, click **Yes**.
- 2. To back up the Windows registry:
  - a. In the left pane of the Registry Editor, right-click the HKEY\_LOCAL\_MACHINE key and select Export.



- b. In the Export Registry File window, under Save in, select This PC > Local Disk C: > Windows > Temp.
- c. In the **Name** field, type an easily identifiable name for the exported registry file (for example, IDEXX Cornerstone Settings).
- d. Ensure the **Selected Branch** option is selected in the Export Range area and that the branch being exported is HKEY\_LOCAL\_MACHINE.
- e. Click Save. The Export may take several seconds.
- f. Browse to C:\Windows\Temp, and verify that the exported registry file is there.
- 3. To increase the memory allowance for noninteractive services (desktop heap memory):
  - a. From the HKEY\_LOCAL\_MACHINE subtree, go to the following key:

\System\CurrentControlSet\Control\Session Manager\SubSystems

- b. Select the Windows value.
- c. From the Edit menu, select Modify.
- d. Under Value data, increase the third SharedSection parameter to 2048.
  In other words, SharedSection uses the xxxx,yyyy,zzzz format to specify the system and desktop heaps; the zzzz value must be 2048.

## Recommended options in the Settings window

- 1. To open the Settings window:
  - a. Click the **Windows** button **H**.
  - b. Click the **Settings** icon 🙅.
- 2. To disable screen saver:
  - a. On the left, click **Personalization**.
  - b. Click Lock screen, and then select Screen saver.
  - c. Select **None** from the drop-down list and click **OK**.
- 3. To add critical system icons to the desktop:
  - a. On the left, click **Personalization**.
  - b. Click Themes.
  - c. Under Related Settings, click **Desktop icon settings**.
  - d. Check Computer, Recycle Bin, User's Files, and Network, and click OK.
- 4. To set the size of text, apps, and other items:
  - a. On the left, click **System**.
  - b. Click **Display.**
  - c. Under Scale and Layout, select 100% (Recommended) from the drop-down list.
- 5. Close the Settings window.

## Recommended options in Control Panel

- 1. To open the Control Panel window: Click the Windows button **H**, type Control Panel, and press Enter.
- 2. Click File Explorer Options, and then click the View tab.
- 3. To show extensions for known file types: Clear the Hide extensions for known file types checkbox.
- 4. To disable the sharing wizard: Clear the Use Sharing Wizard (Recommended) checkbox.
- 5. To show hidden files, folders, and drives, select the Show hidden files, folders, and drives option.
- 6. Click OK.
- 7. Close the Control Panel window.

For assistance, call Cornerstone Support at 1-800-695-2877.

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